

Corporate Name KC Pacific Energy, S.A. a Costa Rican corporation
Corporate ID Number 3-101-525625
Mercantile Section Log 574 Entry 92572
Inauguration Date March 20, 2008 **Data through 2010**
Activation Date as 'La Renta': October 12, 2008
Corporate Books Issued: June 6, 2008
Books 'Asiento' # 4061001210944

Publicly Registered Shares

<u>Name</u>	<u>Quantity</u>	<u>Issue Date</u>	<u>Effective Date (Date 'Match Grants' are relevant)</u>
Kenneth Silverman	900	3/20/2008	7/1/2007
Casimiro Almendral	100	3/20/2008	12/5/2007

Officers

<u>Name</u>	<u>Title</u>
Kenneth Silverman	President
Casimiro Almendral	Secretary
Shirley Gutierrez	Treasurer

Corporate Operating Agreement and Prospectus
http://www.kcpac.com/KC_Pacific_Energy_Prospectus.pdf
Corporate Land Maps and Photos
http://www.kcpac.com/KC_Pacific_Energy_Map.pdf
Corporate Stock and PC Issues
http://www.kcpac.com/KC_Pacific_Energy_Issues.pdf

Board of Directors

Kenneth Silverman
 Casimiro Almendral
 Shirley Gutierrez

Resident Agent (receives notices on behalf of company)
 Steven Alvarado an attorney in Quepos

Fiscal Agent Karla Vilalobos (since rescinded)
 Note: (To be changed to an accountant, currently unassigned)

Corporate Address
 Casa pegando Motos Chinchilla, Quepos, Costa Rica

Corporate Bank
 Banco Nacional de Costa Rica
 Account Name: Kenneth Silverman
 Status: Account name to be changed to KC Pacific Energy

Internal Corporate Oversight Positions

Administrator Kenneth Silverman

Note: Administrator is paid with dividends until company gross exceeds \$200,000/yr
 After which or if Admin is not also President, position may be salaried.

Salaried Positions

None Note: there are 3 professional services contracts between Company and professionals that are set up such that the refinery (Coopeagropol) pays the service provider, under 'Transport'. Such payments are noted in each monthly statement provided by the refinery and are deducted before KC Pacific receives its payment.

Land Acquisitions

<u>Suvey #</u>	<u>Title #</u>	<u>Registered Owner</u>	<u>Date Inscribed</u>	<u>KCPE Interest</u>	<u>Usable Area</u>	<u>Internal Name</u>	<u>Refinery Name</u>	<u>Cost with fees</u>
P-0927912-1990	6-074067-000	KC Pacific Energy	June, 2007	Owned by KCPE	7 hctrs.	#1	Finca Roble	\$63,000
P-0527851-1984 (old #)	6-52288-000	KC Pacific Energy	Dec 5, 2007	Owned by KCPE	7 hctrs.	#2	KC Finca #1	\$73,000
P-665319-2000	6-028307-000	KC Pacific Energy	Feb. 14, 2008	Owned by KCPE	14 hctrs.	#3	KC Finca #2	\$143,500
P-1417813-2010	6-173808-000	KC Pacific Energy	May 25, 2010	Owned by KCPE	17.5 hctrs.	#4	N/A	\$63,000

Purchase fees: Farm #1 \$2,000 commission, \$1,000 lgl Farm #2 \$500 commission, \$1,000 legal Farm Roble \$4,000 commission, \$1,000 legal
 Farm #4: \$19,000 legal, commissions, bank payoffs

Note: 'Linked to Title #' pertains to land sales events only, monthly fruit profit is apportioned Company wide

Note: 'Accrual Start' is date of land purchase. Date of Share 'issue' may not precede June 6, 2008

Shares Issued

Note: Accounting is on a cash basis, "accrual start" is date profits start being accrued until payout.

Class 1: Publicly Registered shares representing company ownership and 100% of voting rights.
 (Subsequent share types are recorded in Company stock registration book and authenticated by private agreement.

Class 2: Grants rights to profits in Farm #1, #2 and #3 combined

(class 2 Shares convert to some worthless entity (like a forgiveable loan) when land they are linked to is sold.)

Match Grants for each share issued: .33 Admin(Ken) + .3 Ken + .033 Cas

(Same as 60% investor, 20% Admin, 20% class 1 shareholders)

Class 3P: Grants rights to principal when property #6-074067-000 is sold

Class 3G: Grants rights to capital Gain when property #6-074067-000 is sold

Class 4P: Grants rights to principal when property #6-52288-000 is sold

Class 4G: Grants rights to capital Gain when property #6-52288-000 is sold

Class 5P: Grants rights to principal when property # 6-028307-000 is sold

Class 5G: Grants rights to capital Gain when property #6-028307-000 is sold

Match Grants for each P-type share issued: .08 Admin(Ken)

(92% investor, 8% Admin.)